



**Whole school**

**Year 10**

**Term: Autumn**

**Learning Intention:** Key steps challenges book. Personal Finance: Managing money: Challenges 5-8 P67

**During this challenge Pupils will work on understanding:**

These challenges will help you to understand how to manage money wisely.

To visit banks and building societies.

To write a budget.

**Key knowledge that should be learned during this SoW**

All

Most

Some

**Concept:**

All pupils to understand what money is and how to use it wisely.

**Knowledge:**

To know what money is used for.

To understand what banks and building societies are local to them and visit them where possible. Keeping money safe.

To learn what a budget is.  
Income and outgoings.

To learn how to fundraise and what it means to do this.

<p><b>Key Skills:</b></p>	<p>To be able to name Bank and Building societies local to them.</p> <p>To write a personalised budget.</p> <p>To plan a fundraising event of choice.</p>	<p>To write a budget.</p>	<p>To discuss and research ways to save money.</p> <p>To plan how to fundraise for a charity.</p> <p>Spend money wisely and introduction to interest rates.</p> <p>How to open a bank account.</p>
<p><b>Language and/or communication skills:</b></p>	<p>Bank, Building society, Budget,</p>		<p>Fundraising</p>
<p><b>Curricular Links</b></p>	<p>Maths,</p> <p>Geography</p>		